



Important note: We encourage you to consult a professional who understands both the tax-law and related estate-planning implications of this form.

1 Account registration

Please type or print clearly.

A. Account Recipient: the person on whose behalf the Account is opened and who is entitled to receive its benefits for the purpose of education.

Account number

First name MI Last

B. Authorized Person: the parent or legal guardian of the Account Recipient. The Custodial Agreement does not permit anyone other than a parent or legal guardian to act as the Authorized Person (e.g., a grandparent cannot be an "Authorized Person" unless named as a legal guardian).

First name MI Last () Ext. Daytime phone

Address City State ZIP

2 New Account Beneficiary

The **Account Beneficiary** will automatically become the Account Recipient in the event of the Recipient's death only if the Beneficiary is a family member of the Recipient and is under age 30. Otherwise, the Beneficiary must contact the Custodian to request a distribution.

SSN of Account Beneficiary

Date of birth of Account Beneficiary (mm/dd/yyyy)

First name MI Last

3 Signature of Authorized Person

I wish to update this account with the new Account Beneficiary identified in Section 2.

X Signature of Authorized Person (parent or legal guardian) Date (mm/dd/yyyy)

This document may not be signed using Adobe Acrobat Reader's "fill and sign" feature.

Please mail or fax this form to the appropriate service center. (If you live outside the U.S., mail the form to the Indiana Service Center.)



Indiana Service Center
American Funds Service Company
P.O. Box 6164
Indianapolis, IN 46206-6164
Overnight mail address
12711 N. Meridian St.
Carmel, IN 46032-9181
Fax (888) 421-4371



Virginia Service Center
American Funds Service Company
P.O. Box 2560
Norfolk, VA 23501-2560
Overnight mail address
5300 Robin Hood Rd.
Norfolk, VA 23513-2430
Fax (888) 421-4371

If you have questions or require more information, contact your financial professional or call American Funds Service Company at (800) 421-4225.